

Inspiring Conservation Leadership

GIFTS OF SECURITIES: TRANSFER INSTRUCTIONS

To make a gift of securities, please follow the guidelines outlined below:

⇒ Ask your broker to transfer the stock to the Zoo's account at the Northern Trust Bank:

-DTC #: 2669

-Brookfield Zoo account #: 03-54419

-Account Administrator: Ms. Nadia Gabriel

Client Advisor

Foundation and Institutional Advisors

Northern Trust 50 S. LaSalle Street Chicago, IL 60675 Phone: (312) 557-3990 Fax: (312) 935-5592

- ⇒ Please contact **Rea Hobbs, Director of Development Finances and Operations/Services at (708) 688-8317** to let her know that you have made a stock transfer. She will work with the Northern Trust to ensure that your gift is received and acknowledged and recorded properly. Information needed:
 - -Name of donor
 - -Name and number of shares of stock being transferred
 - -Date, or approximate date of transfer
 - -Purpose of gift

You can also mail, e-mail or fax the above information to:

Rea Hobbs
Director of Development Finances and Operations/Services
Chicago Zoological Society
3300 Golf Road
Brookfield, Illinois 60513

E-Mail: <u>rea.hobbs@czs.org</u> Fax: (708) 688-7317

Thank you for supporting the Chicago Zoological Society and its programs.

Brookfield, Illinois 60513-0719 708.688.8400 www.CZS.org

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